

Student's name _____ Date of birth _____

— Personal Information

APPLICANT

Name -----
 Marital status -----
 Dependents (list ages) -----

 Address -----

 Phone, home -----
 Phone, other -----
 Occupation -----
 Employer -----
 Phone -----

SPOUSE

Name -----
 Address -----

 Phone, home -----
 Phone, other -----
 Occupation -----
 Employer -----
 Phone -----

— Personal Income/Expense

INCOME

Salary & bonus, applicant -----
 Salary & bonus, spouse -----
 Rents & royalties (net) -----
 Business (net) -----
 Interest & dividends -----
 Capital gain (net) -----
 Other income -----

EXPENSES

Mortgage -----
 Rent -----
 Taxes -----
 Other major expenses -----

TOTAL GROSS INCOME _____

TOTAL MAJOR EXPENSES _____

Over.....

Assets & Liabilities

ASSETS

Checking account -----
Savings account -----
Certificate of deposit -----
Money market funds -----
Stocks -----
Bonds -----
Life insurance cash value -----
Other liquid assets -----
Liquid Asset Subtotal _____

Vested interest in retirement fund -----
Individual Retirement Plan (IRA) -----
Tax Deferred Investment Plan (TDIP) -----
KEOGH Plan -----
Limited Partnerships -----
Real estate owned, residence -----
Real estate owned, other -----
Net worth of business(es) owned (please attach financial statement) -----
Personal property -----
Other assets (please list) -----

TOTAL ASSETS _____

LIABILITIES

Mortgage, residence -----
Mortgage, investment -----
Charge cards -----
Personal loans -----
Other (please itemize) -----

TOTAL LIABILITIES _____

PLEASE ATTACH COPIES OF YOUR ANNUAL INCOME TAX RETURNS FOR THE LAST TWO YEARS

I/We, the undersigned, declare that the above information is true and complete.

Signature of applicant (s)

----- Date -----
----- Date -----